



## NOTICE

<b>Notice No.</b>	20260526-34
<b>Notice Date</b>	26 May 2026
<b>Category</b>	Trading
<b>Segment</b>	Equity
<b>Department</b>	Listing Business Relationship
<b>Subject</b>	Opening of Offer to Buy – Acquisition Window (Buyback) For CMS INFO SYSTEMS LIMITED
<b>Attachments</b>	<a href="#">Letter of Offer</a>

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, BuyBack and Delisting.

All Market Participants are hereby informed that **CMS INFO SYSTEMS LIMITED (“The Company”)**. Offer to Buyback up to **49,39,126 (Forty Nine Lakh Thirty Nine Thousand One Hundred Twenty Six) Fully paid-up Equity Shares** of the company, having face value of Rs.10/- (Rupees Ten Only) each (“Equity Shares”), representing 3% (Three percent) of the total number of outstanding equity shares in the Total Paid-up Equity Share Capital of the Company, from the Eligible Equity Shareholders/Beneficial owners of Equity Shares of the company as on Friday, May 22, 2026 (“Record Date”) on a proportionate basis (subject to small shareholders reservation), through the “Tender Offer” route at a price of **Rs.340/- (Rupees Three Hundred Forty Only)** per equity share, payable in cash, for an aggregate consideration of up to **Rs.167,93,02,840/- (Rupees One Hundred Sixty Seven Crore Ninety Three Lakh Two Thousand Eight Hundred Forty Only)** excluding transaction costs. The Buyback Size constitutes 7.56% (Seven Decimal Five Six Percent) and 7.17% (Seven Decimal One Seven Percent) of the aggregate of the total paid-up equity share capital and free reserves and securities premium of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2026, respectively, and is within the statutory limit of 10% (Ten Percent) of the aggregate of the total paid-up equity share capital and free reserves (including securities premium) of the Company (based on the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), for Buyback Offer under the board approval route pursuant to Section 68 and other applicable provisions of the Companies Act (as defined below) and Regulation 5 and other applicable provisions of the Buyback Regulations **from Friday, May 29, 2026, to Thursday, June 04, 2026.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – [www.bseindia.com](http://www.bseindia.com).

Mangesh Tayde

Vice President

Listing Business Relationship

May 26, 2026